

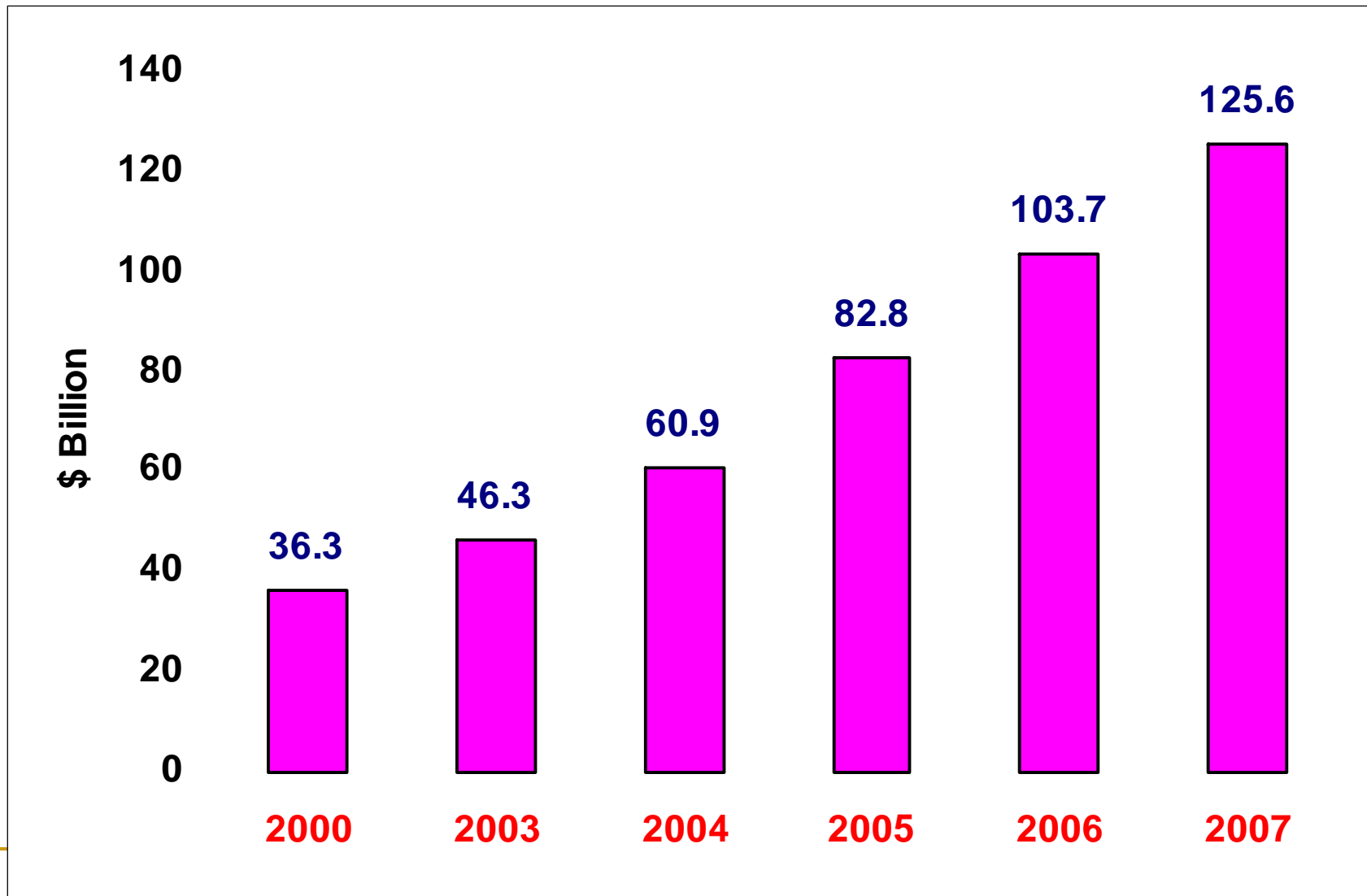
# **Workshop on India's Duty Free Tariff Preference Scheme for LDCs**

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8 June 2009 - New Delhi**

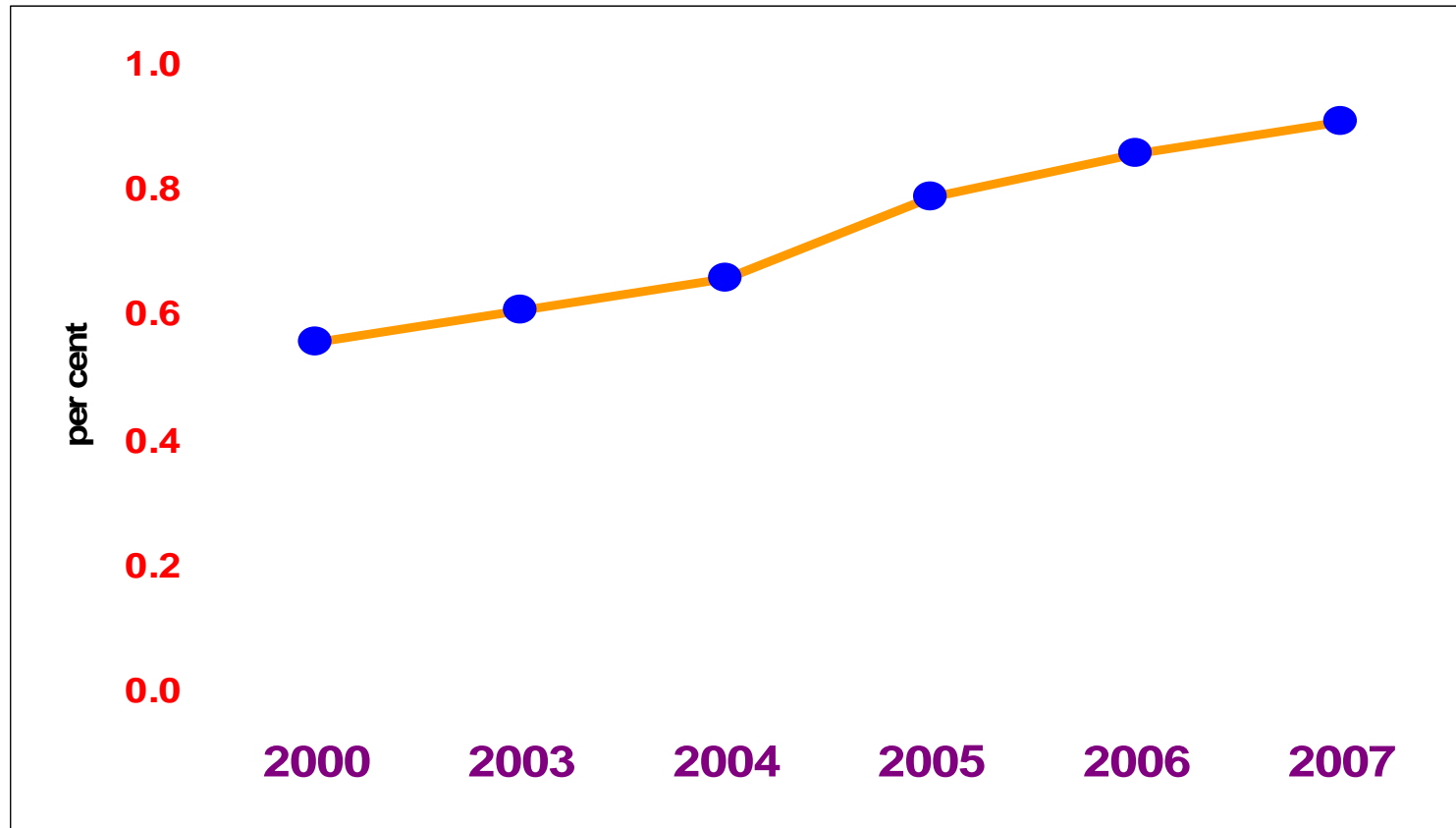
The logo for FICCI (Federation of Indian Chambers of Commerce & Industry) is displayed in a dark blue rectangular box with the letters 'FICCI' in white, bold, sans-serif font.

# Trend in Global Exports from LDCs



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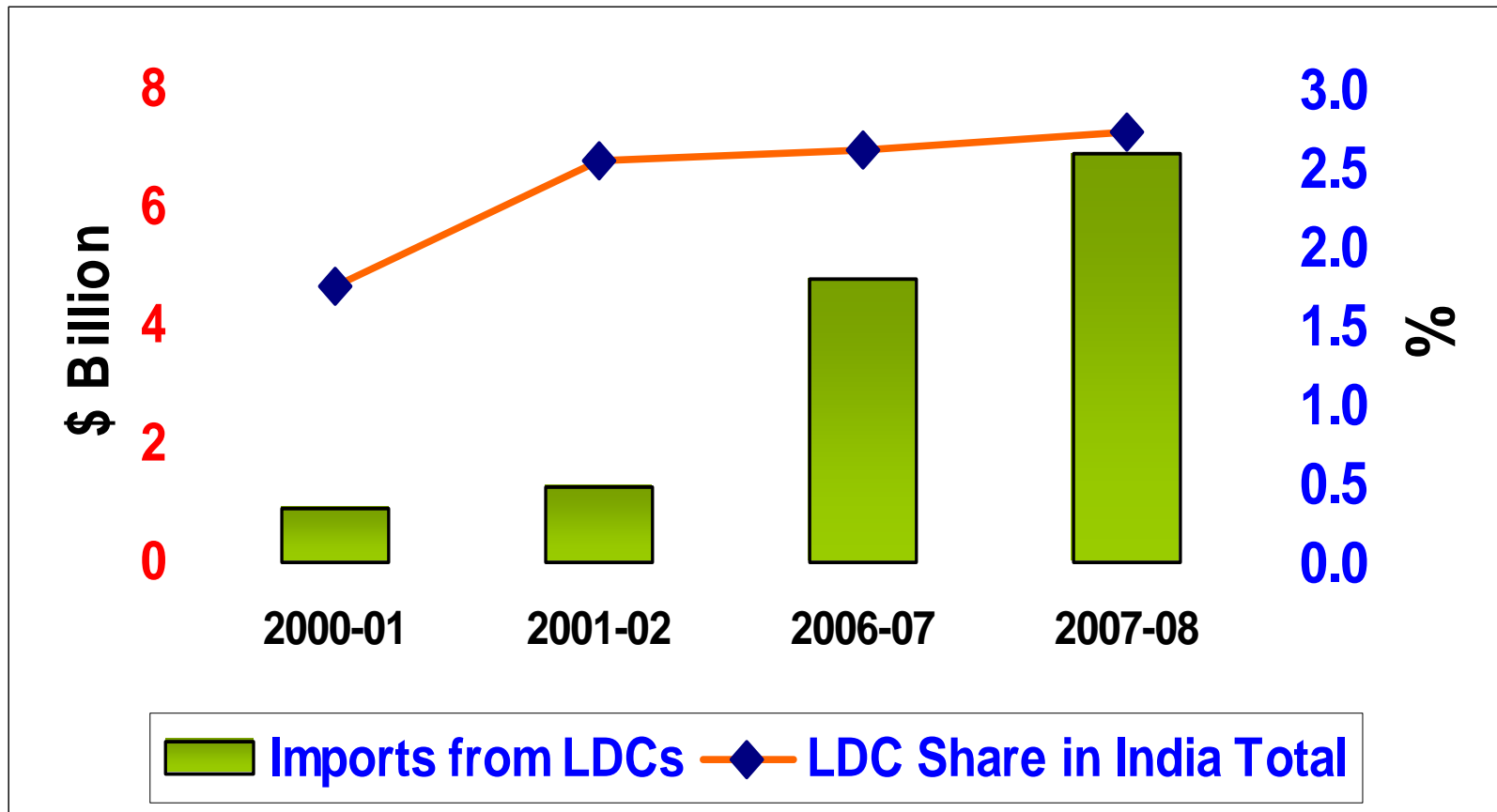
# Share of LDCs in World Exports



# India's Position as Market for LDC Exports

<b>India's Share in Individual LD Country Total Exports</b>	<b>Number of LDCs</b>
<b>Nil / Negligible</b>	<b>7</b>
<b>&lt; 1 %</b>	<b>12</b>
<b>1 - 5 %</b>	<b>14</b>
<b>5 - 10 %</b>	<b>3</b>
<b>10 - 25 %</b>	<b>4</b>
<b>&gt; 25 %</b>	<b>3</b>

# India's Imports from LDCs



# Concentration Ratio in India's Imports from LDCs

## % Share of LDC Sources in India's Total Imports

	2000-01	2007-08
<b>Top-5</b>	<b>69.5</b>	<b>67.4</b>
<b>Middle-14</b>	<b>28.4</b>	<b>30.3</b>
<b>Bottom-30</b>	<b>2.1</b>	<b>2.2</b>

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# Potential for Increasing LDC Exports to India : Towards a Micro Analysis - 1

Attempt to have a product-level assessment

**STEP 1** - Examined > 4500 tariff lines at HS-6 Digit level ( 2007 data)

*Existing LDC exports to India for 1069 items*

*No Exports for remaining tariff lines*

**STEP 2** - Looked into India's imports from World and LDCs

**STEP 3** - Excluded "Negative List" items

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## Potential for Increasing LDC Exports to India : Towards a Micro Analysis - 2

**STEP 4** - Shortlisted items with India's global import value > \$ 0.5 million

**STEP 5** - Then examined products for which total exports from LDCs > \$ 5 million

**STEP 6** - Combining and matching the 2 data sets, and using 3 filters

**we've identified 190 products**

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# Potential for Increasing LDC Exports to India : Towards a Micro Analysis - 3

**190 products thus identified**

*for each of these, India's total imports are significant*

*but either Nil or Limited exports to India from LDCs taken together*

*and reasonable overall export capacity of LDCs*

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# Potential Items - Some Examples

HS Code	Product	India's Imports (\$ Million)	% Share of LDCs	Total Exports of LDCs (\$ Million)
760110	Unwrought Aluminium, not Alloyed	222.7	0.01	1,516.3
852520	Transmission Apparatus incorporating Reception Apparatus	3,886.9	0.07	89.3

## Some Examples – continued

<b>HS Code</b>	<b>Product</b>	<b>India's Imports (\$ Million)</b>	<b>% Share of LDCs</b>	<b>Total Exports of LDCs (\$ Million)</b>
<b>251010</b>	<b>Natural Calcium Phosphate, Unground</b>	<b>325.1</b>	<b>1.2</b>	<b>31.4</b>
<b>846693</b>	<b>Parts &amp; Accessories of Machine Tools &amp; Lathes</b>	<b>130.2</b>	<b>NIL</b>	<b>39.2</b>

# Identified Products at a Glance -1

	<b>India's Imports (\$ Million)</b>	<b>Number of Tariff Lines</b>
<b>Animal / Vegetable Products</b>	<b>1055</b>	<b>10</b>
<b>Processed Food and Edible Oil</b>	<b>355</b>	<b>9</b>
<b>Mineral Products excl. Fuel</b>	<b>4822</b>	<b>10</b>
<b>Chemicals</b>	<b>3466</b>	<b>11</b>
<b>Plastics &amp; Rubber</b>	<b>365</b>	<b>8</b>
<b>Leather</b>	<b>353</b>	<b>12</b>
<b>Wood and Paper etc</b>	<b>1149</b>	<b>9</b>
<b>Textiles</b>	<b>384</b>	<b>11</b>
<b>Apparels</b>	<b>146</b>	<b>35</b>

## Identified Products at a Glance - 2

	<b>India's Imports (\$ Million)</b>	<b>Number of Tariff Lines</b>
<b>Footwear</b>	<b>75</b>	<b>7</b>
<b>Glass &amp; Ceramics</b>	<b>26</b>	<b>3</b>
<b>Pecious/Semi-Precious Stones</b>	<b>20249</b>	<b>7</b>
<b>Metals &amp; Articles</b>	<b>546</b>	<b>12</b>
<b>Machinery &amp; Appliances (HS 84)</b>	<b>2601</b>	<b>18</b>
<b>Electrical Equipment, Machinery and Instruments (HS Chap 85 and 90)</b>	<b>4170</b>	<b>7</b>
<b>Transport Equipment &amp; Parts</b>	<b>4336</b>	<b>16</b>
<b>Furniture, Toys &amp; Misc Articles</b>	<b>2495</b>	<b>5</b>

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**THANK YOU**

*your comments are*

**WELCOME**

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